

UNITED STATES SECURITIES AND EXCHANGE COMMISSION NEW YORK REGIONAL OFFICE

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September 5, 2013

VIA EMAIL

Hon. Paul G. Gardephe
United States District Judge
United States District Court for the
Southern District of New York
500 Pearl Street
New York, NY 10007

Re:

SEC v. Reserve Management Company, Inc., et al;

No. 09 Civ. 4346 (PGG)

Dear Judge Gardephe:

We represent the Plaintiff, Securities and Exchange Commission, in this action.

We write to report that we have been unable to reach a settlement with Defendants. We therefore respectfully request that the Court resolve the post-trial motions submitted to the Court last winter.

Respectfully submitted,

Nancy A. Brown

cc (via email):

John Dellaportas, Esq.